

# SESAME FORTNIGHTLY REPORT - INDIA

Released On Nov-21-2018



### **Sesame production estimated lower by trade body**

India's sesame seed production for the current season 2018-19 is estimated by IOPEPC at 178,000 tons and the same was released in its annual conference held in Chennai during last week of October (trade estimate).

Yields are estimated lower as some of the key sesame growing regions of Gujarat as amount of rainfall since August was very poor. The same holds true for Rajasthan also. In Uttar Pradesh the pattern of rainfall was uneven with heavy rains during first week of August.

### **About 8000-10000 tons of imports booked by traders**

Traders have reportedly contracted 8000-10000 tons of sesame in the last one month based on their assessment of the crop in the major growing regions. As per trade sources crop is likely to be shorter by about 35-40 percent when compared to last year kharif crop size of 400,000-420,000 tons. Reports suggest that traders have contracted red sesame from Sudan at around of USD 1400 per ton CIF (Mundra Port Delivery).

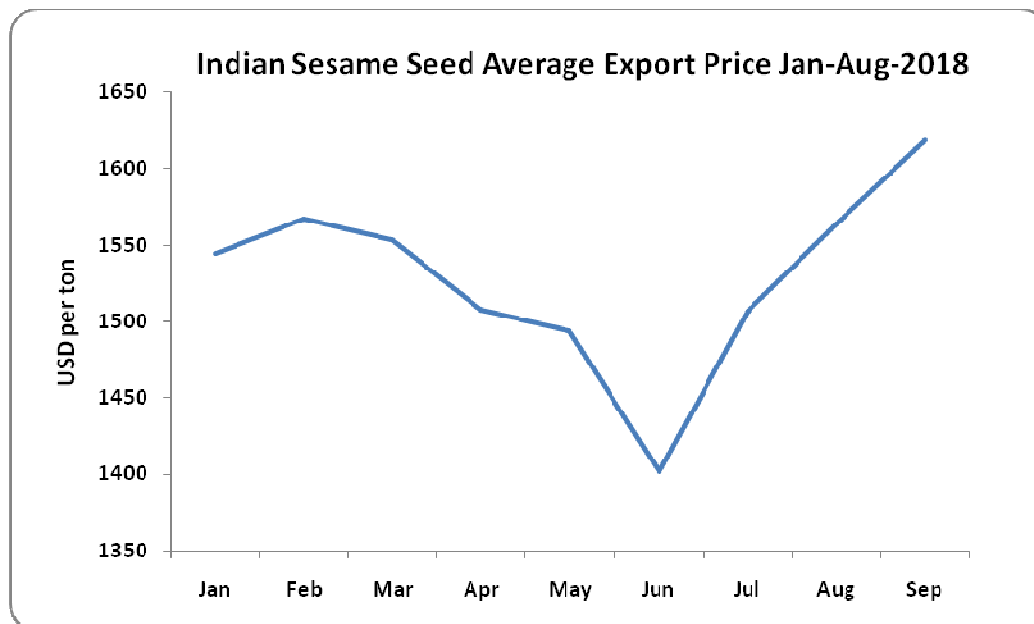
Moreover, groundnut seed production is also like to fall substantially in the 2018 kharif season (as per trade estimate - IOPEPC) to 5.2 million tons as against 7.1 million tons produced in 2017 kharif season.

Indian Sesame exports in Sep-2018 totalled 27,049 tons. Exports in the first nine months totalled 266,327 tons and the average export price is USD 1523 per ton. This is as against 203,501 tons exported during the same period in 2017.

India's sesame imports in September-2018 increased to 2062 tons as against 1668 tons imported in Sep-2017. Imports in the first nine months of 2018 totalled 22,408 tons. This is as against 43756 tons imported during the same period in 2017.

| Indian Sesame Export Data- September-2018 (min 300 tons) |          |               |             |
|--|----------|---------------|-------------|
| Country  | Qty tons | Value (US \$) | USD per ton |
| VIETNAM  | 5,058    | 7,339,203     | 1,451       |
| KOREA RP   | 4,308    | 6,729,414     | 1,562       |
| U S A  | 1,192    | 2,243,052     | 1,881       |
| RUSSIA   | 1,159    | 2,060,974     | 1,778       |
| GREECE   | 1,084    | 1,912,228     | 1,764       |
| TAIWAN   | 1,070    | 1,425,794     | 1,333       |
| GERMANY  | 938      | 1,670,740     | 1,780       |
| NETHERLAND   | 789      | 1,363,887     | 1,729       |
| INDONESIA  | 770      | 1,381,907     | 1,795       |
| THAILAND   | 640      | 991,777       | 1,550       |
| MEXICO   | 578      | 1,034,050     | 1,789       |
| ISRAEL   | 526      | 933,651       | 1,775       |
| MALAYSIA   | 515      | 692,776       | 1,346       |
| LEBANON  | 504      | 947,460       | 1,880       |
| IRAQ   | 487      | 825,103       | 1,694       |
| CHINA P RP   | 374      | 517,539       | 1,383       |
| U K  | 354      | 656,030       | 1,856       |
| PERU   | 349      | 560,755       | 1,607       |
| CANADA   | 336      | 613,289       | 1,823       |
| ITALY  | 329      | 556,309       | 1,691       |
| POLAND   | 300      | 501,949       | 1,673       |

| Indian Sesame Import Data- September-2018 |          |             |                   |
|---|----------|-------------|-------------------|
| Country                                   | Qty tons | Value (USD) | Price USD per ton |
| BURKINA FASO                              | 470      | 617,632     | 1314              |
| SUDAN                                     | 762      | 826,253     | 1084              |
| U ARAB EMTS                               | 269      | 338,046     | 1257              |
| U S A                                     | 39       | 77,430      | 1961              |
| GREECE                                    | 19       | 31,320      | 1693              |
| BELGIUM                                   | 10       | 19,685      | 1969              |
| SAUDI ARAB                                | 20       | 31,880      | 1594              |
| PAKISTAN IR                               | 266      | 342,981     | 1289              |
| ITALY                                     | 27       | 43,655      | 1617              |
| SOMALIA                                   | 180      | 241,939     | 1344              |



The average export price in June-2018 which was USD 1401 per ton and since then has increased substantially to USD 1619 per ton in September-2018. In terms of percentage the increase since June was 15.48 percent.

#### Indian Sesame Market Price for Various Grades

| Market | Type  | Variety/Place | Unit          | 11/14/2018  | 10/16/2018  |
|--------|-------|---------------|---------------|-------------|-------------|
| Unjha  | White | 99+           | Rs per 20 kg  | 2950        | 2700        |
| Unjha  | White | 99            | Rs per 20 kg  | 2900        | 2675        |
| Unjha  | White | 98            | Rs per 20 kg  | 2850        | 2080        |
| Unjha  | White | Hulling       | Rs per 20 kg  | 2750        | 2450-2500   |
| Unjha  | White | Kirana        | Rs per 20 kg  | 3000-3100   | 2800        |
| Amreli | White | 99/1/1        | Rs per kg     | 147         | 130         |
| Agra   | White | Hulling       | Rs per kg     | 142         | *           |
| Agra   | White | Hulled        | Rs per kg     | 182         | *           |
| Latur  |       |               | Rs per 100 kg | 13500-15000 | 10500-11700 |
| Rajkot | White | 99+           | Rs per 20 kg  | 2925-2970   | 2175-2225   |
| Rajkot | White | 99/1          | Rs per 20 kg  | 2860-2900   | 2125-2175   |
| Rajkot | Black | 99/1          | Rs per 20 kg  | 2860-2900   | 2725-2835   |
| Rajkot | Black | 99+           | Rs per 20 kg  | 2925-2970   | 2650-2750   |
| Rajkot | Brown |               | Rs per 20 kg  | 3750-3050   | 2425-2525   |

|                   |                        |           |               |           |             |
|-------------------|------------------------|-----------|---------------|-----------|-------------|
| Rajkot            | Crushing               |           | Rs per 20 kg  | 2350-2550 | 1750-1950   |
| Rajkot            | Black Sesame Z Black   |           | Rs per 20 kg  | 3550-3565 | 2875-3000   |
| Rajkot            | Black Sesame Premium Z |           | Rs per 20 kg  | 3650-3725 | 3050-3100   |
| Kanpur            | White                  |           | Rs per 100 kg | 15200     | 11500-12000 |
| Gulbarga          | White                  |           | Rs per 100 kg | 13500     | 9000-12000  |
| Ongole            | Sesame                 |           | Rs per 100 kg | 7700      | 7000        |
| Narasaraopeta     | Red New 1st Quality    |           | Rs per 75 kg  | 8100      | 6900        |
| Narasaraopeta     | Red New 2nd Quality    |           | Rs per 75 kg  | 7000-7200 | 6300        |
| Narasaraopeta     | Red New 3rd Quality    |           | Rs per 75 kg  | 5000-6000 | 5300        |
| West Bengal       | Brown                  | Hooghly   | Rs per 100 kg | 9300      | 7300        |
| West Bengal       | Brown                  | Bakura    | Rs per 100 kg | 9300      | 7300        |
| West Bengal       | Brown                  | Medinipur | Rs per 100 kg | 9300      | 7300        |
| West Bengal       | Brown                  | Nadia     | Rs per 100 kg | 9300      | 7300        |
| Gwalior           | White 99               |           | Rs per 100 kg | 14700     | 13400       |
| Gwalior           | Hulling                |           | Rs per 100 kg | 14400     | 13100       |
| Bewar             | White                  | 99/1/1    | Rs per 100 kg | 14000     | 12000       |
| Bewar             | White                  | 95/5      | Rs per 100 kg | 13000     | 11000       |
| Kota              | White                  |           | Rs per 100 kg | 10300     | 8500-10500  |
| Mundra Port Delvy | White                  | 99/1      | Rs Per kg     | 165       | 140         |
| Mundra Port Delvy | Sorted                 | 99.98%    | Rs Per kg     | 161       | 136         |
| Mundra Port Delvy | Hulled                 | 99.98%    | Rs Per kg     | 184       | 159         |
| Mundra Port Delvy | Regular                | 99.95     | Rs Per kg     | 182       | 157         |
| Mundra Port Delvy | Premium                | 97        | Rs Per kg     | 183       | 158         |
| Sesame Oil        | Virudunagar            | Padmini   | 15 kg tin     | 3600      | 3300        |

From the above table shows that Sesame price for various grades (white/black/brown) all moved higher substantially in the last one month or so.

Normally agri produce will move up or drop down based on the production guesstimate. Considering the above increase in a period of short term, may in all probability to signal short sesame crop in the kharif season.

Almost 80% of the harvested crop arrived in major markets of Gujarat, while more than 50 percent of the harvested crop hits the markets from the other major growing states of MP, UP and Rajasthan.

[www.sesameinformation.com](http://www.sesameinformation.com)

Due to short crop in the kharif season, sesame prices are likely to remain firm, although it may cool off for the recent surge in the short-term.